

40001

9998

Utah State Tax Commission
Utah Individual Income Tax Return
All State Income Tax Dollars Fund Education
incometax.utah.gov

2010
TC-40

If fiscal year, enter ending date / /
mm / yy

Enter "X" if you filed federal form 8886

FOR AMENDED RETURN - ENTER CODE (1 - 5) from page 4

Enter "X" if deceased

Your Social Security number

Spouse's Social Security number

↑ IMPORTANT! ↑
Social Security Number(s) Required

Your first name		Last name	
Spouse's first name		Last name	
Mailing address			Telephone number
City	State	ZIP + 4	Foreign country (if not U. S.)

1. Filing status - enter code (page 5) <input type="checkbox"/> <u> </u> Enter code here If using code 2 or 3, enter spouse's name and social security number above CODE 1 - Single 2 - Married filing jointly 3 - Married filing separately 4 - Head of household 5 - Qualifying widow(er)	2. Exemptions - enter number (page 5) a <input type="checkbox"/> Yourself b <input type="checkbox"/> Spouse c <input type="checkbox"/> Dependents d <input type="checkbox"/> Total exemptions (add a through c)	3. Election campaign fund - enter code (page 5) CODE C - Constitution D - Democratic L - Libertarian R - Republican N - No contribution
--	---	--

4. Federal adjusted gross income from federal return (see instructions on page 5)	<input type="checkbox"/> 4	_____	.00
5. Additions to income from TC-40A, Part 1 (page 5) (attach TC-40A, page 1)	<input type="checkbox"/> 5	_____	.00
6. Total income (add line 4 and line 5)	6	_____	.00
7. State tax refund included on federal form 1040, line 10 (page 6)	<input type="checkbox"/> 7	_____	.00
8. Subtractions from income from TC-40A, Part 2 (page 6) (attach TC-40A, page 1)	<input type="checkbox"/> 8	_____	.00
9. Utah taxable income (subtract total of lines 7 and 8 from line 6) If less than zero, enter "0" (page 7)	<input type="checkbox"/> 9	_____	.00
10. Utah tax calculation - multiply line 9 by 5% (.05) (page 7)	<input type="checkbox"/> 10	_____	.00
11. Exemption calculation - Multiply \$2,738 by line 2d above (page 7)	<input type="checkbox"/> 11	_____	.00
12. Enter your federal standard or itemized deductions (page 7)	<input type="checkbox"/> 12	_____	.00
13. Add line 11 and line 12	13	_____	.00
14. State income tax deducted as an itemized deduction on federal form 1040, Schedule A, line 5 (page 8)	<input type="checkbox"/> 14	_____	.00
15. Subtract line 14 from line 13	15	_____	.00
16. Initial credit before phase-out - Multiply line 15 by 6% (.06)	<input type="checkbox"/> 16	_____	.00
17. Enter: \$12,535 - if single or married filing separately \$18,802 - if head of household \$25,070 - if married filing jointly or qualifying widow(er)	<input type="checkbox"/> 17	_____	.00
18. Income subject to phase-out - Subtract line 17 from line 9 If less than zero, enter "0" (page 8)	18	_____	.00
19. Phase-out amount - Multiply line 18 by 1.3% (.013) (page 8)	<input type="checkbox"/> 19	_____	.00
20. Taxpayer tax credit (subtract line 19 from line 16) If less than zero enter "0"	<input type="checkbox"/> 20	_____	.00
21. If you are a qualified exempt taxpayer, enter "X" (complete worksheet on page 8)	<input type="checkbox"/> 21	_____	
22. Utah income tax (subtract line 20 from line 10) If less than zero enter "0" (page 8)	<input type="checkbox"/> 22	_____	.00
23. Apportionable nonrefundable credits from TC-40A, Part 3 - attach TC-40A, page 1 (page 8)	<input type="checkbox"/> 23	_____	.00
24. Subtract line 23 from line 22 (Note: if line 23 is greater than or equal to line 22, enter "0")	24	_____	.00

Filing electronically is quick, easy and free, and will speed up your refund

To learn more go to **taxexpress.utah.gov**

- 25. Enter tax (full-year resident, enter tax from line 24 - non/part-year resident, enter tax from TC-40B, line 37) ● 25 _____ .00
- 26. Nonapportionable nonrefundable credits from TC-40A, Part 4 -attach TC-40A, page 1) (page 13) ● 26 _____ .00
- 27. Subtract line 26 from line 25 (Note: if line 26 is greater than or equal to line 25, enter "0") 27 _____ .00

28. **Contributions** (add lines 28a through 28d and enter total contributions on line 28) (page 15)

Enter the codes shown below and the contribution amount.

Code	Description
01	Utah Nongame Wildlife Account
02	Pamela Atkinson Homeless Account
03	Kurt Oscarson Children's Organ Transplant Account
05	School District & Nonprofit School Dist. Foundation
09	Cat & Dog Community Spay and Neuter Program
10	Methamphetamine Housing Recons. & Rehab.

CODE	AMOUNT	SCHOOL DIST. CODE
● 28a	_____	_____
● 28b	_____	_____
● 28c	_____	_____
● 28d	_____	28

The "SCHOOL DIST. CODE" is an additional code used only if contributing to code 05 (pg 16).

- 29. AMENDED RETURN ONLY - previous refund (page 16) ● 29 _____ .00
- 30. Recapture of low-income housing credit (page 16) ● 30 _____ .00
- 31. Utah use tax (page 16) ● 31 _____ .00
- 32. **Total tax, use tax and additions to tax** (add lines 27 through 31) 32 _____ .00
- 33. **UTAH TAX WITHHELD** from TC-40W, Part 1 (attach TC-40W, page 1) (page 17) ● 33 _____ .00
- 34. Credit for Utah income taxes prepaid from TC-546 and 2009 refund applied to 2010 (page 17) ● 34 _____ .00
- 35. Pass-through entity withholding tax from TC-40W, Part 3 (attach TC-40W, page 2) (page 17) ● 35 _____ .00
- 36. Mineral production withholding tax from TC-40W, Part 2 (attach TC-40W, page 2) (page 17) ● 36 _____ .00
- 37. AMENDED RETURN ONLY - previous payments (page 17) ● 37 _____ .00
- 38. Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)(page 17) ● 38 _____ .00
- 39. **Total withholding and refundable credits** (add lines 33 through 38) 39 _____ .00
- 40. **Tax due** - If line 32 is greater than line 39, subtract line 39 from line 32 (page 18) **TAX DUE** ☹ 40 _____ .00
- 41. Penalty and interest (page 18) 41 _____ .00
- 42. **Pay this amount** (add lines 40 and 41) ● 42 _____ .00
- 43. **Refund** - If line 39 is greater than line 32, subtract line 32 from line 39 (page 18) **REFUND** ☺ 43 _____ .00

44. Enter refund amount to be applied to your 2011 taxes (page 18) ● 44 _____ .00

Amount to be applied to 2011

45. **DIRECT DEPOSIT YOUR REFUND** - provide account information (page 18)

- Bank routing number
- Bank account number

Enter "X" for bank account type

- Checking
- Savings

Check box if refund will go to an account outside of the United States (page 18) ● _____

46. To deposit total refund to your Utah Educational Savings Plan account(s), enter "X" (see page 19) ● 46 _____

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

Your signature SIGN HERE	Date	Spouse's signature (if filing jointly, both <u>must</u> sign even if only one had income)	Date
Third Party Designee	Name of designee (if any) you authorize to discuss this return (page 19)	Designee telephone number	● Designee personal ID number (PIN)
Paid Preparer Section	Preparer signature (page 19)	Date	Preparer telephone number
	Firm name and address		● Preparer PTIN
			● Preparer EIN